

| ID | Ward | Account | Type | Business Name | Type of Business | Overall Financial Position | Comments | Mandatory Relief Already Awarded* | | Rateable Value £ | Total Rates after any Transitional Relief | Annual Rates Payable by claimant After Deduction for Mandatory Relief & Expanded Retail Discount* | Value of Expanded Retail Discount | 2020/2021 Relief Granted | | | 2021/2022 Recommendations | | | | Basis for Recommendation |
|------------------|---|------------|--------|--|--------------------------|--|--|-----------------------------------|-----|------------------|---|---|-----------------------------------|--|-------------------------|--|---------------------------|-------------------------|--|-------------------------|---|
| | | | | | | | | Type | % | | | | | Total Discretionary Relief Granted for Previous Year | Leaving Customer to pay | Cost to CDC of Relief Granted at rate of 40% | 2020/21 Recommendation | Cost to CDC of Proposal | Total Relief Proposed including 80% Mandatory Relief | Leaving Customer to Pay | |
| | | | | | | | | | | | | | | | | | | | | | |
| NEW APPLICATIONS | | | | | | | | | | | | | | | | | | | | | |
| 1 | Abbey | 7500198751 | Top Up | Progressive Farming Trust Ltd | Organic Farming Research | Restricted funds amount to £821,005. Unrestricted funds £1,450,202. Net loss of £666,737 before sale of Farm in Autumn 2019. | The Organic Research Centre (ORC) is the UK's leading independent organic research organisation employing 24 researchers, scientist and administrators working in Gloucestershire. They occupied Room 1 Trent Lodge, Royal Agricultural University, vacating on 7th April 2021. The additional cost to CDC of awarding Discretionary Rates Relief for 2020/2021 would be £318.66 x 40% = £127.46 | Charitable Relief | 80% | 2,500 | £24.54 | £4.91 | £0.00 | Zero | zero | N/A | £4.91 | £1.96 | £24.54 | Zero | The Organisation undertakes Organic Farming Research which support the aims of the Council by responding to climate change. Cost to CDC of supporting 2020/2021 application would be £256.00 x 40% = £102.40 |
| 2 | Abbey | 7500198831 | Top Up | Progressive Farming Trust Ltd | Organic Farming Research | Restricted funds amount to £821,005. Unrestricted funds £1,450,202. Net loss of £666,737 at 31 October 2020 before sale of Farm located in Newbury in Autumn 2019. | The Organic Research Centre (ORC) is the UK's leading independent organic research organisation employing 24 researchers, scientist and administrators working in Gloucestershire. They occupied Rooms 19 & 20 Trent Lodge, The Royal Agricultural University vacating on 7th April 2021. The additional cost to CDC of awarding Discretionary Rates Relief for 2020/2021 would be £458.86 x 40% = £183.54 | Charitable Relief | 80% | 3,600 | £35.35 | £7.07 | £0.00 | Zero | zero | N/A | £7.07 | £2.83 | £35.35 | Zero | The Organisation undertakes Organic Farming Research which support the aims of the Council by responding to climate change. Cost to CDC of supporting 2020/2021 application would be £368.64 x 40%=£147.46 |
| 3 | Abbey | 760009189 | Top Up | Progressive Farming Trust Ltd | Organic Farming Research | Restricted funds amount to £821,005. Unrestricted funds £1,450,202. Net loss of £666,737 at 31 October 2020 before sale of Farm located in Newbury in Autumn 2019. | The Organic Research Centre (ORC) is the UK's leading independent organic research organisation employing 24 researchers, scientist and administrators working in Gloucestershire. They currently occupy smaller premises - Room 2, Trent Lodge, The Royal Agricultural University. | Charitable Relief | 80% | 1,725 | £866.26 | £173.25 | £0.00 | Zero | zero | Zero | £173.25 | £69.30 | £866.26 | Zero | The Organisation undertakes Organic Farming Research which support the aims of the Council by responding to climate change. Moved to current premises on 08 April 2021. |
| 2 | RENEWAL APPLICATIONS FOR 2021/22 FINANCIAL YEAR | | | | | | | | | | | | | | | | | | | | |
| 1 | Campden & Vale | 7100215004 | Top Up | Mickleton Sports Club | Sports Club | No Reserve Funds held. Net Profit of £65 for period to 21st February 2021. Bank Balance £2,953.93 | No Grant Received. Premises are used for Football, Cricket, Car Boot Sales and Fetes. | Charitable Relief | 80% | £1,875 | £960.00 | £49.00 | £143.00 | £192.00 | zero | £76.80 | £49.00 | £19.60 | £960.00 | Zero | The Organisation supports the Council's priority of supporting health and well being, thereby enabling a vibrant economy. |
| 2 | Fossebridge | 7100187342 | Top Up | Trustees of Broadwell Village Hall | Village Hall | The Village Hall is 70 years old, Reserves are needed for future Maintenance. Net loss (excluding grant) of £461. | Received Covid Grant of £10,000 The Balance in reserve is £24,239. Village hall charity also set up for Donnington. Hall is not hired regularly due to Covid. | Charitable Relief | 80% | £2,700 | £902.92 | £46.09 | £134.49 | 157.95 | zero | £63.18 | £46.09 | £18.44 | £902.92 | Zero | The Organisation supports the Councils priority of delivering a high standard of service and helping support a vibrant economy. |
| 3 | Lechlade, Kempsford & Fairford South | 7500180948 | Top Up | Lechlade Memorial Hall & Recreation Cio | Village Hall | Total funds £76,436 of which £28,094 is Restricted funds, as at 31 Dec 2020. Net surplus £12,973 including income from grants. | A total of £15,149 received in grants and donations. £11,334 from CDC in form of Business Support Grants. Lechlade Town Council rent office space in the hall. | Charitable Relief | 80% | £7,700 | £3,942.40 | £201.25 | £587.23 | 788.48 | zero | £315.39 | Zero | £0.00 | £3,741.15 | £201.25 | The Organisation received a grant of £10,000 during the last financial year and has sufficient reserve to meet the annual Business Rates charge for 2021/22 Financial Year. |
| 4 | Sandywell | 7500001172 | Top Up | Rhodes Memorial Institute and Reading Room | Village Hall | All funds appear to be unrestricted. The balance at 31 May 2021 was £70,789. There was a net surplus of £24,844. | The village hall remained closed from March 2020 and is still closed. Received Covid Grants amount to £19,431. The hall owns a cottage for which it received rental income of £11,136 at 31 May 2021. | Charitable Relief | 80% | £2,175 | £765.94 | £39.10 | £114.09 | £133.94 | zero | £53.58 | Zero | £0.00 | £726.84 | £39.10 | The Organisation received grants amounting to £19,431. The Institute receives rental income from a cottage and has sufficient reserves to meet the annual Business Rates charge for 2021/2022 Financial Year. |
| 5 | Blockley | 7500091534 | Top Up | Blockley Heritage Society | Meeting Room | All funds are unrestricted. Account to year end 5th April 2021 showed surplus of £4264. Balance of funds £27,549 | Received £10,000 Covid Grant. Premises used by Blockley Parish Council as an office. Also used by Blockley Toddler Group and various other groups on a weekly basis. Some small groups are currently using the hall. | Charitable Relief | 80% | £3,100 | £1,587.20 | £81.02 | £236.42 | £156.84 | zero | £62.74 | £81.02 | £32.41 | £1,587.20 | Zero | The Organisation supports the Councils priority of delivering a high standard of service and helping support a vibrant economy. |
| 6 | Ermin | 710013757X | Top Up | Trustees of Sapperton Village Hall | Village Hall | Balance in bank account at 5th April 2021 amount to £20,617. Expenditure for previous financial year amounted to £3,918.59 | Received £9481 Support Grant. Other grants and donations amount to £21,560. The Village Hall remained closed Spring 2020 until June 2021. Account for current year still being prepared. | Charitable Relief | 80% | £3,500 | £913.32 | £46.62 | £136.04 | £160.03 | zero | £64.01 | £46.62 | £18.65 | £913.32 | Zero | The Organisation supports the Councils priority of delivering a high standard of service and helping support a vibrant economy. |
| 7 | Chedworth & Churn Valley | 710027457 | Top Up | Trustees Of Compton Abdale Village Hall | Village Hall | All funds are unrestricted. At 31 March 2021 balance of funds was £20,449.92. There was a surplus of £2,237 | Covid Grants of £10,000 and £8335 received as well as additional donations of £1,335. Village Hall remained closed until 31 March 2021 whilst renovations were undertaken which included laying a new floor surface. Maintenance expenditure amounted to £16,013. | Charitable Relief | 80% | £1,175 | £427.49 | £21.82 | £63.68 | £74.74 | zero | £29.90 | £21.82 | £8.73 | £427.49 | Zero | The Organisation supports the Councils priority of delivering a high standard of service and helping support a vibrant economy. |
| 8 | Northleach | 7101140664 | Top Up | Aldsworth Village Hall | Village Hall | As at 31 Dec 2020 the hall made a net loss of £4178. Balance in bank accounts £27,574. | Covid Grant of £10,000 received. Funds are held for the ongoing maintenance of the village hall. The village hall has a meeting room and is used by an art club, keep fit club and for village events. | Charitable Relief | 80% | £5,400 | £2,764.80 | £141.13 | £411.83 | £552.96 | zero | £221.18 | £141.13 | £56.45 | £2,764.80 | Zero | The Organisation supports the Councils priority of delivering a high standard of service and helping support a vibrant economy. |

[illegible]